PLUG LOAD ENERGY EFFICIENCY CODES & STANDARDS: A POLICY REVIEW

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CALPLUG WORKSHOP SPRING 2023

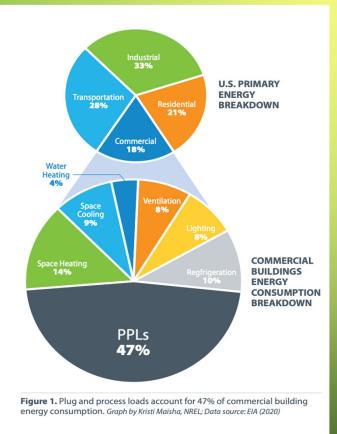
APRIL 17, 2023

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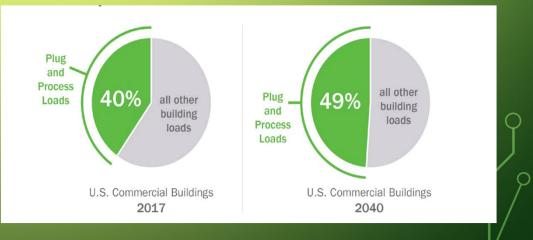
PLETICS PROJECT OVERVIEW

- Plug Load Energy Testing for Informing Codes and Standards
- Purpose:
 - Funded by California Energy Commission (CEC)
 - Assess opportunities for new CA codes and standards for products not currently included in state energy efficiency regulations (such as CA Titles 20 & 24)
 - Focused on three device categories: commercial imaging devices, residential networking equipment, and laboratory equipment
- Team:
 - California Energy Alliance (Prime)
 - CalPlug -- Commercial imaging devices
 - California State University Northridge (CSUN) Commercial laboratory equipment
 - California Lighting Technology Center (CLTC), UC Davis Residential networking devices

WHY PLUG LOAD CODES & STANDARDS?



- Increasing energy intensity as % of building load
- Individual energy consumption adds up!



Data Source: EIA Annual Energy Outlook 2018 Report: R Langner and K Trenbath NREL 2019

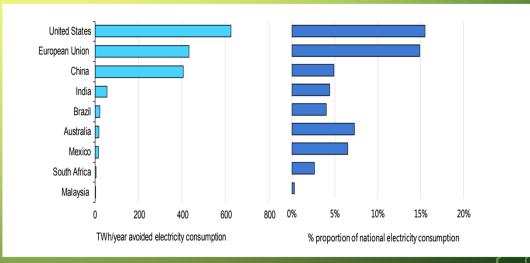
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WHY PLUG LOAD CODES & STANDARDS?

Simply: They work!

- Energy Efficiency Standards and Labeling (EES&L) Programs
 - Minimum Energy Performance Standards (MEPS)
 - Energy Labels
 - >120 countries worldwide
 - >100 appliances and equipment across residential, commercial, and industrial sectors
 - Advanced programs save up to 15% of their country's annual total electricity consumption

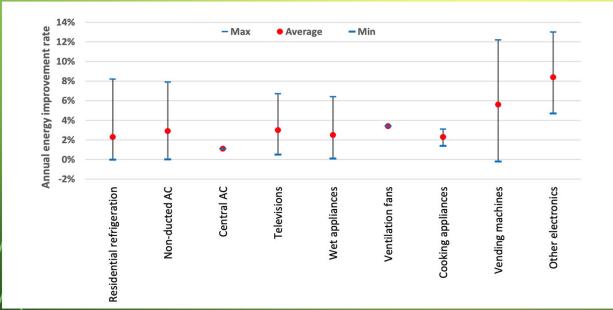
Annual Reduction in Electricity Consumption from EES&Ls



Source: International Energy Agency

WHY PLUG LOAD CODES & STANDARDS?

Annual Energy Reduction In New-Product Energy Consumption from EES&Ls



EES&Ls help spur energy efficiency in emerging tech

Advanced programs are attributed with reducing energy consumption by 8%/yr (and >50% over 20+ years)

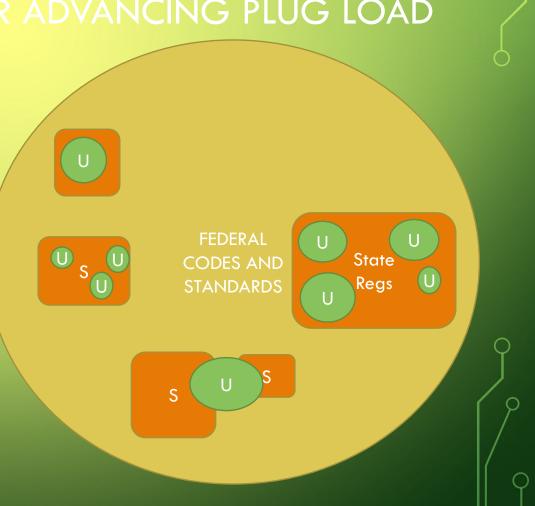
Source: International Energy Agency

US POLICY CONTEXT FOR ADVANCING PLUG LOAD ENERGY SAVINGS

- Federal
 - Regulations
 - Voluntary agreements (Energy Star)
- States
 - Regulations (Ex. CA Title 20, SB 100)

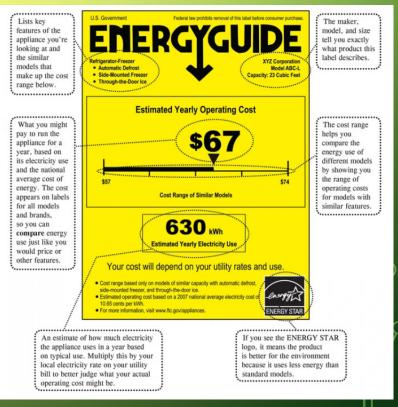
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- Rebate programs
- Policies mandate utility performance
- Utilities
 - Municipal or private entities implement incentive programs



US FEDERAL CODES & STANDARDS

- DOE Federal Appliance Standards (42 USC Sections 6302(a)(5), 6316(a), and 6316(b)(1))
- FTC Appliance Labeling Rule:
 - requires appliance manufacturers to put labels on refrigerators, freezers, dishwashers, clothes washers, water heaters, furnaces, boilers, central air conditioners, room air conditioners, heat pumps, and pool heaters
- ENERGY STAR Program (Voluntary)
- International professional organization standards (IEC, ANSI)



Source: Penn State College of Earth and Mineral Sciences

CALIFORNIA CODES & STANDARDS

SB 100: CA Renewables Standard

Plan for 100 percent of total retail sales of electricity in California to come from eligible renewable energy resources and zero-carbon resources by December 31, 2045.

Title 20: Appliance Energy Efficiency Standards

Minimum operating efficiency and costeffective measures for energy and water conservation

Requires more stringent
standards for many
federally-covered products

introduces standards for non-federally covered products

| Device | Title 20 Requirement |
|-----------------------------|--|
| Television | Enter standby mode after max. 15 min. of inactivity |
| Disc Players and Recorders: | 3 W maximum power usage in standby-passive mode |
| Compact Audio Products | 2 W maximum power usage in standby-passive mode (Or 4 W with permanent illuminated clock display) |
| Desktop Computers | Transition sleep mode or off mode within 30 min. of user inactivity Transition connected displays to sleep within 15 min. |

CURRENT CODES & STANDARDS: COM. IMAGING EQUIPMENT Laser Printers: Energy Consumption and Market Data

Commercial Imaging Devices Codes & Standards

| | | 5 5 5 | | |
|-----------------------|----------|----------------|-----------|------------------------------------|
| | | | Year last | |
| Name | Туре | Region/Country | updated | Devices covered |
| ENERGY STAR® | VA and | U.S., used in | 2019 | Printers, MFDs, scanners, digital |
| Product Specification | Test | multiple other | | duplicators, mailing machines, and |
| for Imaging | Methodol | countries | | professional imaging products |
| Equipment Eligibility | ogy | | | (industrial printers) |
| Criteria Version 3.1 | | | | |
| EPEAT Ecolabel | Label | U.S., used in | 2017 | Printers, MFDs |
| Conforms to: IEEE | | multiple other | | |
| Standard for | | countries | | |
| Environmental | | | | |
| Assessment of | | | | |
| Imaging Equipment | | | | |
| Amendment 1 | | | | |
| Blue Angel | Label | European Union | 2017 | Products with printing as primary |
| The German Ecolabel | | | | function; capable to print |
| Office Equipment | | | | monochrome or color; and either |
| with Printing | | | | inkjet (IJ) or electrophotographic |
| Function (Printers | | | | (EP)/laser print deposition |
| and Multifunction | | | | |
| Devices) | | | | |
| , | | | | |
| IEC 62301 Ed. 2.0 | Standard | U.S., used in | 2011 | Electrical products with a rated |
| b:2011 | | multiple other | | input voltage or voltage range |
| Household Electrical | | countries | | that lies wholly or partly in the |
| Appliances - | | | | range 100V to 250V for single |
| Measurement of | | | | phase products and 130V to |
| Standby Power | | | | 480V for other products |
| (measures standby | | | | |
| only) | | | | |
| | | | | |
| | | | | |

| Device Type - TEC Method (EP) | Speed/ Images per Minute (ipm) | UEC: TEC (kWh/yr) (| Market Size (\$ Millions) | Compound Annual Growth Rate (CAGR) 2021-2026 |
|----------------------------------|-----------------------------------|---------------------------|---------------------------|--|
| Monochrome Non-MFD | s ≤ 20 | < 20 | 39,208 | 3.6% |
| | 20 < s ≤ 40 | 8.84 - 27.04 | (All lasers) | (All lasers) |
| | 40 < s ≤ 60 | 18.2 - 46.28 | | |
| | 60 < s ≤ 135 | 37.44 - 47.84 | | |
| | s > 135 | >900 | | |
| Monochrome MFD | s ≤ 20 | <15 | | |
| | 20 < s ≤ 40 | 9.88- 30.68 | | |
| | 40 < s ≤ 60 | 20.8 - 49.92 | | |
| | $60 < s \le 80$ | 35.88 - 76.96 | | |
| Color Non-MFD | s > 80 | 75.4 - >100 | | |
| | s ≤ 20 | 17.68 | | |
| | $20 < s \le 40$ | 10.92 - 38.48 | | |
| | $40 < s \le 60$ | 22.88 - 45.76 | | |
| Color MFD | s > 60 | > 452 | | |
| | s ≤ 20 | 9.88 - 10.4 | | |
| | 20 < s ≤ 40 | 12.48 - 32.76 | | |
| | 40 < s ≤ 60 | 23.92 - 50.44 | | |
| | 60 < s ≤ 80 | 53.04- 447.2 | | |
| | s > 80 | >500 | | |

Inkjet Printers: Energy Consumption and Market Data

| Monochrome Non- MFD 20-24 ipm 0.6- 0.9 13,854 (All inkjets) 3.3% (All inkjets) Monochrome MFD 20-24 ipm 0.6 - 1.1 (All inkjets) (All inkjets) Color Non-MFD 01-25 ipm 0.5 - 1.6 (All inkjets) (All inkjets) Color MFD 04-10 ipm 0.2 - 4.3 (All inkjets) (All inkjets) | Device Type | Speed (ipm) | UEC: Power in Sleep Mode (W) | Market Size Estimate 2026 (\$ millions) | CAGR 2021-2026 | J |
|--|----------------|-------------|------------------------------------|---|-------------------|---|
| Color Non-MFD 01-25 ipm 0.5 - 1.6 | | 20-24 ipm | 0.6- 0.9 | • | | 6 |
| | Monochrome MFD | 20-24 ipm | 0.6 - 1.1 | | | |
| Color MFD 04-10 ipm 0.2 - 4.3 | Color Non-MFD | 01-25 ipm | 0.5 - 1.6 | | | / |
| | Color MFD | 04-10 ipm | 0.2 - 4.3 | | | |

CURRENT CODES & STANDARDS: RESIDENTIAL NETWORKING EQUIPMENT

| | Name ENERGY STAR Product Specification for SNE Version 1.0 | Type VA and Test Methodology | Region/Country Open to North American, Taiwan, Europe, Australia, New Zealand, and Japan Market | Year last updated 2014 | Device Types covered IAD, Routers, Modems, ONTs, Range Repeaters |
|---|---|------------------------------------|--|------------------------------|--|
| | Voluntary Agreement for Ongoing Improvement of SNE | VA | United States | 2020 | IAD, Router, Modems, Range Repeaters |
|) | Code of Conduct on Energy Consumption of Broadband Equipment Version 7.0 | Standard | European Union | 2019 | IAD, Routers, Modems, ONTs, Range Repeaters |
| | Canadian Voluntary Agreement for SNE | VA | Canada | 2020 | IAD, Router, Modems, Range Repeaters |
| | ANSI/CTA-2049 | Standard, Test Methodology | No limitations | 2020 | IAD, Routers, Modems, ONTs, Range Repeaters |

Residential Networking: Energy Consumption and Market Data

| Device | UEC | | Installed Base | CAGR |
|-----------------------|----------------|---------|----------------|--|
| Integrated Access Dev | ices (IAD) 107 | kWh/yr. | 85 million | 67% 2021-2025 (for 5G network equipment) |
| Modem (DSL) | 54 k | κWh∕yr. | 8 million | |
| Routers (wireless) | 59 k | ⟨Wh/yr. | 53 million | |
| Range Extenders | 23 k | ⟨Wh/yr. | 2 million | |
| Optical Network Term | inal (ONT) 142 | kWh/yr. | 6 million | |
| | | | | |

CURRENT CODES & STANDARDS: LABORATORY EQUIPMENT

Lab Equipment Codes & Standards ENERGY STAR Product Specification for Lab Freezers and Refrigerators V. 1.0

My Green Lab ACT Label for Autoclaves (TBD)

Lab Equipment: Energy Consumption and Market Data

| Device | UEC | Installed Base | Market Share | CAGR |
|--------------------------|-------------------|---|---------------------------|---------------------------------|
| Floor Stand Autoclave | 11,700 kWh/yr. | 16,000 (Calif.) | 99% of all autoclaves | 7% 2020-2024 (Global general |
| Benchtop Centrifuge | 91 kWh/yr. | 76,000 (Calif.) 740,000 - 1.49 million (U.S.) | 60% of all centrifuges | laboratory equipment market) |
| Benchtop Incubator | 262 kWh/yr. | 60,000 (Calif.) 560,000 - 1.1 | 25% of all incubators | |
| Floor Stand Incubator | 3,723 kWh/yr. | million (U.S.) | 75% of all incubators | |
| Water Bath | 3,850 kWh/yr. | 52,000 (Calif.) 440,000 - 890,000 (U.S.) | 80% of all water baths | |

PLETICS: NEXT STEPS

Final Test Approaches and Methodologies (Current Stage):

- Existing solutions Start with test methods of current codes and voluntary programs; best in class devices/features on market
- Power management / Low power modes (LPM)— how can LPM be used more efficiently; testing of real-world conditions
- Usage issues Best design and best user interface for efficient device operation; reduce wasteful usage patterns
- > Uncover solutions Discovery-mode approach, open to new insights revealed by testing

Device Procurement and Testing Phase (April 2023- July/Aug 2023)

Analyze results, estimate energy savings and non-energy benefits, and make final recommendations to CEC (July 2023 -- April 2024)

TAKE-AWAYS

Plug loads becoming a larger portion of commercial and residential building loads as other end uses (HVAC, luminaires) are already addressed for EE

Energy Efficiency Standards and Labeling Programs as a Solution

- Proven effective internationally in both saving energy/reducing carbon emissions, and spurring EE in emerging tech
- Federal and California standards as templates

Opportunities for new product categories

- Address issues such as LPM
- Encourage industry to continue making energy efficiency improvements for new tech



THANK YOU! QUESTIONS AND COMMENTS WELCOME

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