

LADWP Customer Gaming Console Use & Energy Efficiency







Agenda



Project Background

Executive Summary

Console Users and Usage

Perceptions of Household and Console Energy Usage

Importance of Energy Saving Benefits

Moving Forward and Working Together



Project Genesis



After reading a January 13, 2021, NRDC article from Noah Horowitz on gaming devices being considered "vampire devices," LADWP created a committee...

Gaming Standby Energy Load Ad Hoc Committee

February 25, 2021

LADWP

Consumer Technology Agency (CTA)

Microsoft

UC Irvine's Cal-Plug (after the initial meeting)

Next, LADWP decided to connect with gaming manufacturers on the article. Entertainment Software Association (ESA) set up a meeting with representatives from Nintendo, Microsoft, and Sony on April 23, 2021.



The need to conduct a deep-dive into customers' understanding and knowledge of gaming efficiency was identified.

Purpose and Objectives

Purpose

This research has been commissioned to understand device ownership, gaming and streaming behaviors, and the potential to effect change in customer behavior.

Objectives

- Understand customer perceptions and attitudes toward energy usage and customer understanding of amount of energy used
- Measure customer interest in reducing energy usage (bill amount) and customer understanding of which behaviors waste energy with gaming consoles
- Gain insights into how attitudes and behavior differ between various customer types and size of customer types









Full Qualitative Exploration (Step 1)

Survey Pre-Test (Step 2)

Full Quantification (Step 3)

This reporting covers the quantitative phase with input from qualitative

phase.



Methodology





Invited via an email invitation with general link



- Online survey, in both English and Spanish
- 12 minute average completion time



April 21 – May 9, 2022



839 Respondents must have met the following criteria:



LADWP Customers:

- Full or joint responsibility for energy-related decisions in the household
- Full or joint responsibility for paying the LADWP bill
- Do not own or rent solar panels
- Industry security screened



Household uses a home gaming console or hybrid gaming console

 Have at least some influence on the power settings of home gaming console



Throughout this reporting, these customers are referred to as **Energy-Console**Influencers.





Executive Summary



Perceptions of Energy Usage

Less specific consideration of the energy usage of the console, compared to energy usage in the home overall.

 Tendency to put this on the manufacturer - 84% indicate the importance of manufacturers to develop energy efficient devices.

Person Most Likely to Take Action

Those who are **not primary users of the console device**.

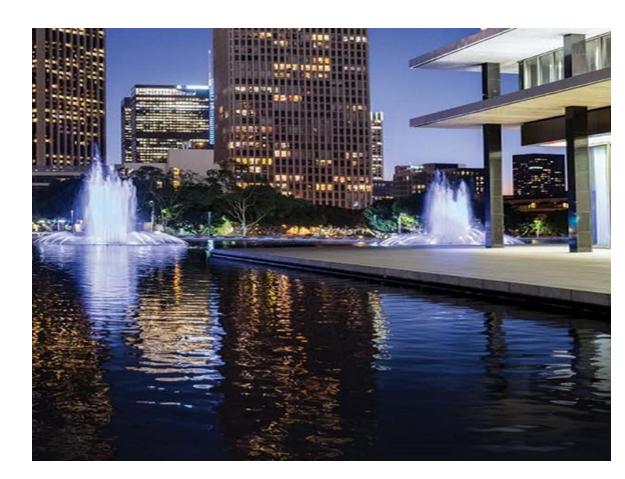
- Motivated to decrease their energy usage
- Want to save money on their energy bill

Primary console user not likely to change behavior to save energy

Prioritizes game performance over saving energy



Heavy expectation remains with the manufacturer to work toward energy saving devices



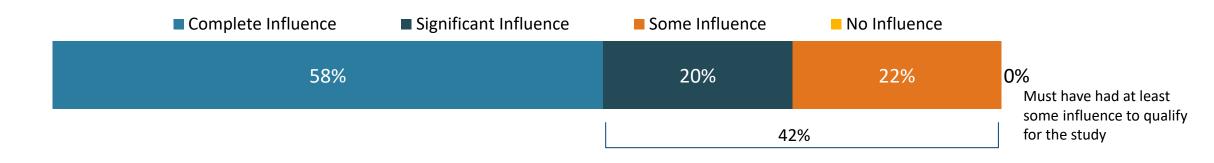




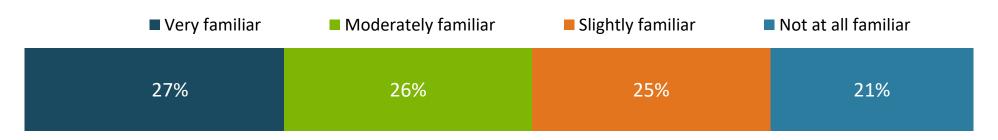
Knowledge and Influence on Power Settings



Influence on Gaming Console Power Setting



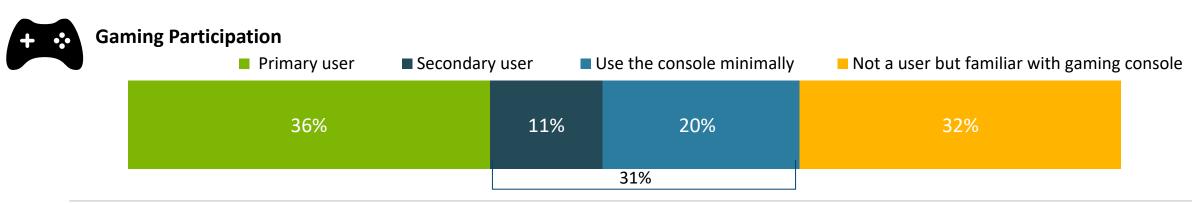
Familiarity with Power Settings on Gaming Console





Degree of Console Usage





Decision Maker Profile Summaries

Primary User

- More likely a younger, single male
- Focus is on gaming experience
- Energy usage of the console is not likely to influence purchasing
- Priorities for purchase:
 - Gaming performance
 - Newest games
 - Games they want

Not a Console User

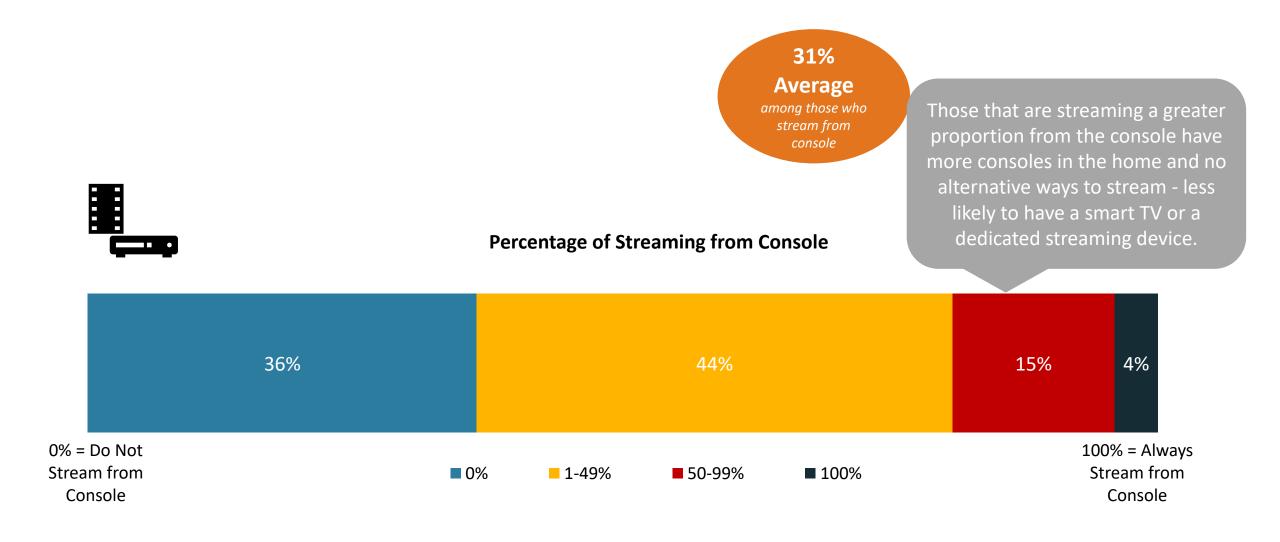
- Lower income, older female. Less familiar with gaming console.
- Greater concern for the energy usage of household and of gaming console
- Console used heavily for gaming and streaming
- Energy usage of the console may play a greater role in console purchase
- Motivated to save energy in order to save money on energy bill

Q. S8



Streaming from Console



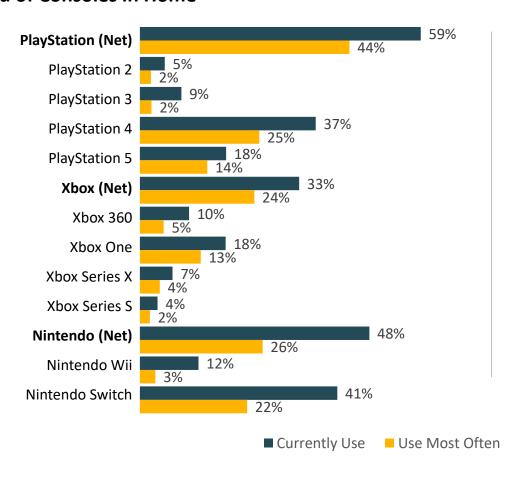




Console in Home



Brand of Consoles in Home



Brand User Profiles: Brand Used Most Often



Have their consoles on **power-saving mode** and use them to **game and stream** (32% of their streaming is from their console).



Use their consoles to **game and stream** (37% of their streaming is from their consoles).



More likely to use console to **game only**. Just 20% of their streaming is from their consoles since they also likely have a dedicated streaming device.

However, they are likely to change how they stream knowing that streaming from the console takes more energy.

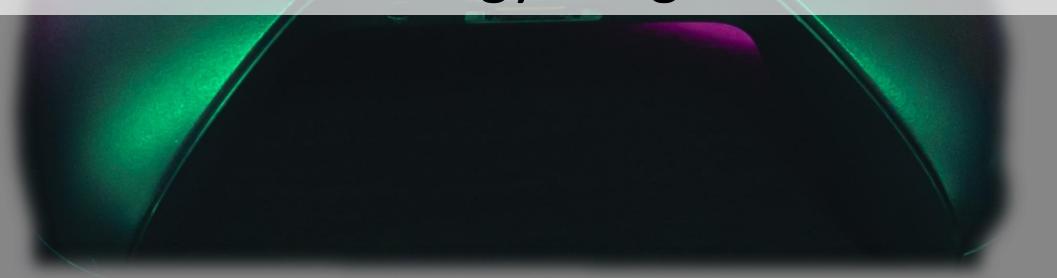
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Perceptions of Household and Console Energy Usage



Potential Energy Savings

Changing the default power mode in the Microsoft Xbox from instant on to energy saving mode could save ...



4 billion kWh over the next five years**

OR

\$500 million in energy costs

OR

3 million tons of carbon dioxide



31.2 million kWh

OR

\$7.6 million a year*



9W of power OR 78 kWh in a year

^{*}Los Angeles area households paid an average of 24.4 cents per kilowatt hour (kWh) of electricity in August, 2022.

^{**}Assumes 400,000 households in the City of Los Angeles will have the Xbox Series S/X through to the end of 2025 or the next 5 years. Estimates from NRDC.org, Latest Game Consoles: Environmental Winners or Losers?, Noah Horowitz, January 13, 2021.

Potential Energy Savings Annually

On a nationwide basis, this is equivalent to...

Greenhouse gas emissions from:



54,883,782

miles driven by a gas-powered vehicle

CO₂ emissions from:



2,785

homes' energy use for 1 year

Greenhouse gas emissions avoided by:



7,651

tons of waste recycled instead of landfilled

Carbon sequestered by:



365,606

tree seedlings grown for 10 years



Importance of Energy-Saving Benefits



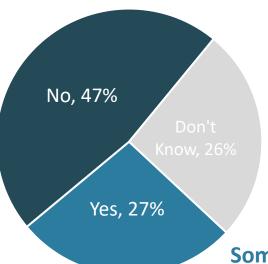


Impact of Power-Saving Mode on Performance





Does Power-Saving Mode Reduce Console Performance?



Some foresee problems with start-up.

Won't restart quickly. May not download updates in a timely manner.

I would want to be able to pick up where I left off in the game.

Game data or progress may not be recorded in memory. (Spanish)

Some seem to think that using power-saving mode during play would impact play performance.

The resolution would be decreased and possibly the speed of the game.

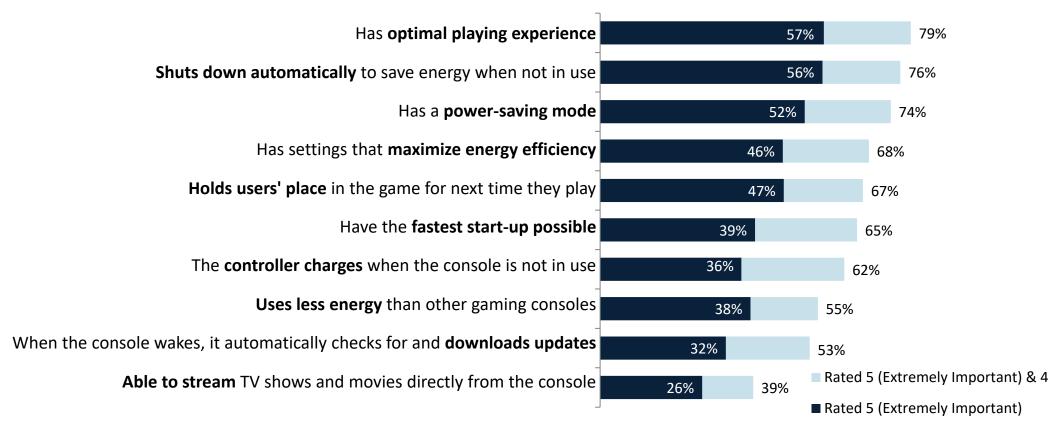
Poor frame rate, lower brightness.



Importance of Console Functions



Importance of Gaming Functions - Top Two Box Importance -





Sources When Purchasing New Gaming System



Trusted Sources of Information on Energy Usage of Console

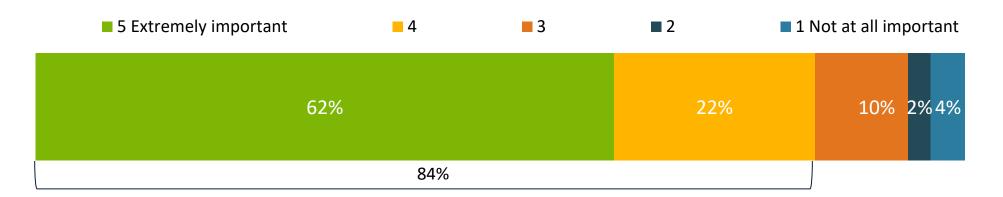




Manufacturer Role in Console Energy Usage



Importance that Manufacturers Develop Energy-Efficient Consoles



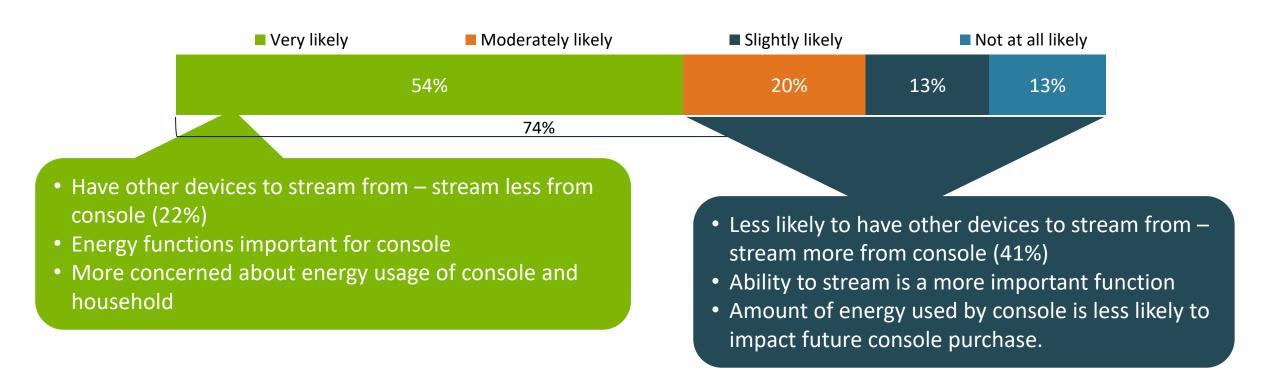


Console Energy Usage While Streaming



Likelihood to Use Device Other Than Console to Stream When Informed of Higher Energy Usage

Research has shown that streaming TV or movies from a gaming console uses about 10 times more energy than streaming from devices like Apple TV, Roku box, or Amazon Fire Stick.



Regard energy usage while *streaming* as having similar importance in next purchase

Q. 18



As the largest municipal utility in the nation, LADWP can serve as a catalyst for energy efficiency and sustainability.

- inspire energy saving behavior change among their customers
- partner with manufacturers to attain goals focused on these ideals

Goal is to continue to work together to be leaders in developing sustainability goals for the planet.



Thank You!



